



TO: CESSE Finance & Administration

FROM: Kelly Clark – Track Chair

DATE: September 12, 2013

SUBJECT: Fall 2013 F&A Meeting – **Charleston**

ACTION REQUESTED BY SEPTEMBER 23, 2013

Program topics:

- **Health Care Reform Update – Joe Ignacio, APS**
 - From professionals in the field of healthcare on the constantly evolving challenge that is the Affordable Care Act, you will hear about what you need to be doing and need to know now, and in the next few years.
- **UBIT (Unrelated Business Income Tax) - Chris Oronsaye, AAPM**
 - Is your Association due a refund? Should you be concerned with UBIT? This session will give you a chance to answer those questions.
- **Organizational Change - Mark Hernick, AGU**
 - From best practices to war stories, all of our associations seem to be going through change – you will hear about some major changes at one organization and how lessons learned can translate into your own.
- **The Good, The Bad and the Ugly - Jonathan Goodwin, AIP**
 - We don't always like to admit that we deal with tough problems, but we all do! This panel discussion will deal with some sticky situations (maybe even mistakes?) and how they were resolved.
- **Fraud & Cyber Fraud- Kelly Clark, AAS**
 - Electronic systems get bigger and better, and so does the problem of fraud – learn about some of the latest issues and some of the latest solutions.
- **Roundtable -**
 - Discuss current issues and trends in Finance, HR and Administration and help out in planning the next meeting!

Hotel Information: Charleston Harbor Resort & Marina - \$129-\$139 per night Individual reservations can be made by *calling the Hotel directly* at (843) 856-0028 or (888) 856-0028. The Charleston Harbor Resort & Marina reservations office is open from 8:00am until 6:00pm.

For individuals to receive the established Group rate, they must identify themselves as members of the Group (“CESSE Fall F&A Meeting”) initially when making the reservation.



Fall 2013 CESSE F&A Meeting
October 9th-11th
Registration Information

Casual dress is appropriate throughout the meeting.

Name_____

Title_____

Organization_____

Address_____

City/State/Zip_____

Telephone _____ Fax _____

E-mail_____

Guest Name(s)_____

Wednesday, October 9th

_____ Number attending Group Dinner. (Casual dinner)

Thursday, October 10th

_____ Number attending the lunch.

_____ Number attending group dinner.

Friday, October 11th, (Sessions end at Noon, followed by lunch)

_____ Number attending the lunch.

In lieu of a registration fee, participants will be billed separately their share of expenses (Breakfast (2), lunch(2) and hotel charge (if meeting at hotel). Participants and guests will also be billed for their portion of the dinners they attend. Cesse only charges direct costs and makes no profit on the meeting.

Return to: Kelly Clark
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